

NOTICE OF EXTRA ORDINARY GENERAL MEETING

Dear Members/Directors/Auditors/Debenture Trustees,

You are cordially invited to attend the Extra-Ordinary General meeting (EGM) of the members of M3M India Private Limited (the "Company") as per the following schedule:

Day: Tuesday

Date: 30th April, 2024

Time: 01:00 PM

Venue: 41st Floor, Tower-1, M3M International Financial Center, Sector-66, Gurugram, Haryana – 122101.

The following documents are enclosed with this notice:

S. No.	Particulars	Annexures
a)	Notice of meeting of the shareholders of the Company	-
b)	Explanatory statement under section 102 and section 233 of the Companies Act, 2013 ("the Act") read with Rule 25(3)(a) of Companies (Compromises, Arrangements and Amalgamations) Rules, 2016	1
c)	Scheme of amalgamation as approved by the Board of Directors of the Company	2
d)	The declaration of solvency made in pursuance of clause (c) of sub-section (1) of section 233 of the Act in Form No.CAA.10	3
e)	Proxy Form	4
f)	Attendance Slip	5
g)	Route map	6
h)	Consent of shorter notice	7

For M3M India Private Limited



Yateesh Wahaal
Wholetime Director
DIN: 05150920

Date: 29.04.2024

Place: Gurugram

M3M India Private Limited

CIN: U80903HR2007PTC044491

Registered & Corporate Office Address:

41st Floor, Tower-1, M3M International Financial Center,
Sector-66, Golf Course Road (Extn.), Gurugram-122101,
Haryana, India.

Sales Gallery

M3M Gallery 77, Sector 77,
Gurugram 122004, Haryana,
India

M3M Experia 113, Sector-113,
Dwarka Expressway, Gurugram-122017,
Haryana, India

CRM Lounge

10th Floor, M3M Urbana Business Park, Tower A,
Sector - 67, Golf Course Road (Extn.), Gurugram - 122101,
Haryana, India.

SHORTER NOTICE OF EXTRA-ORDINARY GENERAL MEETING

Notice is hereby given that the Extra-Ordinary General Meeting of the members of M3M India Private Limited ("Company"), is proposed to be held at a shorter notice on **Monday, 29th April, 2024 at 01:00 pm** at the registered office of the Company situated at 41st Floor, Tower-1, M3M International Financial Center, Sector-66, Gurugram Haryana - 122101 to transact the following business.

SPECIAL BUSINESS:

Item No.1 : Approval of the Scheme of Amalgamation of Roshni Builders Private Limited (Transferor Company No.1), Afresh Builders Private Limited (Transferor Company No.2), Benchmark Infotech Private Limited, (Transferor Company No.3), Blossom Propbuild Private Limited (Transferor Company No.4), Glory Infracon Private Limited (Transferor Company No.5), Hans Propcon Private Limited (Transferor Company No.6), Rapid Infracon Private Limited (Transferor Company No.7), M3M Homes Private Limited (Transferor Company No.8) (collectively referred as "Transferor Companies") with and into M3M India Private Limited (hereinafter referred to as "Transferee Company") and their respective shareholders and creditors.

To consider and, if thought fit, to pass with or without the modification(s), the following resolution by the requisite majority:

"RESOLVED THAT pursuant to the provisions of Section 233 read with Rule 25 of the Companies (Compromises, Arrangements and Amalgamations) Rules 2016, and other applicable provisions, if any, of the Companies Act, 2013 including other rules, regulations, laws and bye-laws as the case may be, or any modification(s) thereto or re-enactment(s) thereof for the time being in force, and subject to the applicable provisions of the Memorandum & Articles of Association of the Company, the requisite approval of the creditors of the Company and the sanction of Regional Director, Northern Region, Ministry of Corporate Affairs or any other concerned authority, as the case may be, the consent of the members of the Company be and is hereby accorded for the proposed Scheme of Amalgamation ("Scheme") of Roshni Builders Private Limited (Transferor Company No.1), Afresh Builders Private Limited (Transferor Company No.2), Benchmark Infotech Private Limited, (Transferor Company No.3), Blossom Propbuild Private Limited (Transferor Company No.4), Glory Infracon Private Limited (Transferor Company No.5), Hans Propcon Private Limited (Transferor Company No.6), Rapid Infracon Private Limited (Transferor Company No.7), M3M Homes Private Limited (Transferor Company No.8) (together referred to as **"Transferor Companies"**) with M3M India Private Limited (hereinafter to be referred as **"Transferee Company"**) and their respective shareholders and creditors having appointed date as 01st April 2023 as placed before the meeting.

RESOLVED FURTHER THAT the Board be and is hereby authorized to do all such acts, deeds, matters and things, as it may, in its absolute discretion deem requisite, desirable, appropriate or necessary to give effect to this resolution and effectively implement the amalgamation/merger embodied in the Scheme and to accept such modifications, amendments, limitations and/or conditions, if any, which may be required and/or imposed by the Regional Director, Northern Region, Ministry of Corporate Affairs or such other regulatory/statutory authorities while sanctioning the amalgamation/merger embodied in the Scheme or as may be required for the purpose of resolving any doubts or difficulties that may arise in giving effect to the Scheme or for any other such reason, as the Board may deem fit and proper."

For M3M India Private Limited



Yateesh Wahaal
Wholtime Director
DIN: 05150920

Date: 29.04.2024

Place: Gurugram

M3M India Private Limited
CIN: U80903HR2007PTCO44491

Registered & Corporate Office Address

41st Floor, Tower-1, M3M International Financial Center,
Sector-66, Golf Course Road (Extn.), Gurugram-122101,
Haryana, India

Sales Gallery

'M3M Gallery 77', Sector 77,
Gurugram 122004, Haryana,
India

M3M Experia 113, Sector-113,
Dwarka Expressway, Gurugram-122017,
Haryana, India

CRM Lounge

10th Floor, 'M3M Urbana Business Park', Tower A,
Sector - 67, Golf Course Road (Extn.), Gurugram - 122101,
Haryana, India.

NOTES:

- 1. MEMBERS WHO ARE ENTITLED TO ATTEND AND VOTE AT THE MEETING OF THE COMPANY ARE ALSO ENTITLED TO APPOINT A PROXY ON THEIR BEHALF TO ATTEND AND VOTE AT THE MEETING OF COMPANY AND THE PROXY NEED NOT BE THE MEMBER OF THE COMPANY.**
- Pursuant to Section 102 of the Act, and in compliance with the secretarial standards- 2 (SS-2) issued by the Institute of Company Secretaries of India (ICSI), the explanatory statement for the Item no. 01 has been enclosed hereunder as Annexure 1.
- Pursuant to the Section 233 sub-section(1)(b) of the Act read with the Rule 25 (3) of Companies (Compromise, Arrangements and Amalgamations) Rules 2016, the Scheme of Amalgamation is enclosed hereunder as Annexure -2 and the Declaration of Solvency by the Company in the prescribed form CAA.10 is enclosed hereunder as Annexure -3 and form part of this notice.
- A person can act as proxy on behalf of members not exceeding fifty and holding in the aggregate not more than ten percent of the total share capital of the company carrying voting rights. A member holding more than ten percent, of the total share capital of the company carrying voting rights may appoint a single person as proxy and such person shall not act as proxy for any other person or shareholder. The Form of Proxy is enclosed as Annexure 4.
- A duly filled and signed attendance slip as enclosed as Annexure 5, is required to be submitted at the meeting at the venue before the proposed meeting is initiated.
- Corporate members intending to send their authorized representatives are requested to send a duly certified copy of the board resolution authorizing their representative to attend and vote on their behalf at the EGM. Member should fill up the attendance slip for attending the EGM.
- All the documents referred to in the explanatory statement will be available for inspection at the Registered Office of the Company from the date of issue of this notice upto the date of the EGM.
- Members are also requested to carefully read the instructions printed in this notice before exercising their vote.
- Enclosed the route map and prominent landmark for easy location as Annexure 6.
- The Meeting is convened at a shorter notice with the consent in writing from the members as per Section 101(1) of the Companies Act, 2013 as Annexure 7.

For M3M India Private Limited



Yateesh Wahaal
Wholtime Director
DIN: 05150920

Date: 29.04.2024
Place: Gurugram

M3M India Private Limited

CIN: U80903HR2007PTC044491

Registered & Corporate Office Address

41st Floor, Tower-1, M3M International Financial Center,
Sector-66, Golf Course Road (Extn.), Gurugram-122101,
Haryana, India

Sales Gallery

M3M Gallery 77, Sector 77,
Gurugram 122004, Haryana,
India

M3M Experia 113, Sector-113,
Dwarka Expressway, Gurugram-122017,
Haryana, India

CRM Lounge

10th Floor, M3M Urbana Business Park, Tower A,
Sector - 67, Golf Course Road (Extn.), Gurugram - 122101,
Haryana, India.

Annexure – 1

EXPLANATORY STATEMENT IN TERMS OF SECTION 102 AND SECTION 233 OF THE COMPANIES ACT, 2013 READ WITH RULE 25 OF THE COMPANIES (COMPROMISES, ARRANGEMENTS AND AMALGAMATIONS) RULES, 2016.

Roshni Builders Private Limited (Transferor Company No.1), Afresh Builders Private Limited (Transferor Company No.2), Benchmark Infotech Private Limited, (Transferor Company No.3), Blossom Propbuild Private Limited (Transferor Company No.4), Glory Infracon Private Limited (Transferor Company No.5), Hans Procon Private Limited (Transferor Company No.6), Rapid Infracon Private Limited (Transferor Company No.7), M3M Homes Private Limited (Transferor Company No.8) (“**Transferor Companies**”) and M3M India Private Limited (hereinafter to be referred as “**Transferee Company**”) and their respective shareholders and creditors, intend to file an application with the Hon’ble Regional Director, Northern Region seeking approval of the Scheme of Amalgamation (“**the Scheme**”) through Fast-track route in accordance with the provisions of section 233 of the Companies Act, 2013.

The Scheme having appointed date as 1st April 2023 was approved by the Board of Directors of the Transferor Companies and the Transferee Company on 12th March 2024. Further, upto the date of this notice, the Company has not received any objections or suggestions to the proposed scheme as sought in form CAA-9 from any concerned authorities including Registrar of Companies and Official Liquidator.

The scheme in order to be effective requires approval of the members of the Company by way of passing a resolution by requisite majority in terms of section 233 (1) of the Act. Requisite information as required under section 102 & section 233 of the Act, are provided below for consideration of the members to approve the said Scheme.

Disclosures as required under Section 233 and Section 102 of the Companies Act, 2013 (the “Act”) read with Rule 6 and Rule 25 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 (the “Rules”).

1. Details of the company including:

For Transferor Company No 1 - Roshni Builders Private Limited

S No.	Particulars	
a.	Corporate Identification Number (CIN) of the company	U70200HR2015PTC057103
b.	Permanent Account Number (PAN)	AAHCR5289G
c.	Name of the company	Roshni Builders Private Limited
d.	Date of incorporation	27/10/2015
e.	Type of the company	Private Company
f.	Registered office address and e-mail address;	41st Floor, Tower-1, M3M International Financial Center, Sector-66 Badshahpur, Gurgaon, Haryana, India, 122101. Email: roshnibuilderspvtltd@gmail.com
g.	Summary of main object as per the memorandum of association; and main business carried on by the company;	Please refer Part -A Clause No. 1.1 of the attached scheme.
h.	Details of change of name, registered office and objects of the company during the last five years;	Please refer Part -B Clause No. 7 of the attached scheme.
i.	Name of the stock exchange (s) where securities of the company are listed, if applicable;	Not applicable as the securities of the Company are not-listed on any stock exchange
j.	Details of the capital structure of the	Please refer Part -B Clause No. 6.1 of the

M3M India Private Limited

CIN: U80903HR2007PTC044491

Registered & Corporate Office Address.

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Sales Gallery

M3M Gallery 77, Sector 77, Gurugram 122004, Haryana, India

M3M Experia 113, Sector-113, Dwarka Expressway, Gurugram-122017, Haryana, India

CRM Lounge

10th Floor, M3M Urbana Business Park, Tower A, Sector - 67, Golf Course Road (Extn.), Gurugram - 122101, Haryana, India.

	company including authorized, issued, subscribed and paid- up share capital	attached scheme.
k.	The name of the promoters and directors of the Company along with their address	<p>The promoter(s) of the Company are:</p> <ol style="list-style-type: none"> M3M India Private Limited Address: 41st Floor, Tower-1, M3M International Financial Center, Sector-66 Badshahpur, Gurgaon, , Haryana, India, 122101. <p>The directors of the Company are:</p> <ol style="list-style-type: none"> Vijay Kumar Aggarwal (DIN: 05170472) Address: 1668, Sector-45, Kanahi(73), Gurugram-122003, Haryana. Director since: 23 /07/2019 Mohsin Khan (DIN: 10429726) Address: BCP 169, Gali No.03, Badkhal Extension, Near Red Light Chowk, Sector-49, Faridabad-121001, Haryana. Director since: 26 /12/2023

For Transferor Company No 2 – Afresh Builders Private Limited

S No.	Particulars	
a.	Corporate Identification Number (CIN) of the company	U70100HR2007PTC044678
b.	Permanent Account Number (PAN)	AAGCA9693L
c.	Name of the company	Afresh Builders Private Limited
d.	Date of incorporation	29/11/2007
e.	Type of the company	Private Company
f.	Registered office address and e-mail address;	41st Floor, Tower-1, M3M International Financial Center, Sector-66 Badshahpur, Gurgaon, Haryana, India, 122101. Email: afreshbuilders@gmail.com
g.	Summary of main object as per the memorandum of association; and main business carried on by the company;	Please refer Part -A Clause No. 1.2 of the attached scheme.
h.	Details of change of name, registered office and objects of the company during the last five years;	Please refer Part -B Clause No. 7 of the attached scheme.
i.	Name of the stock exchange (s) where securities of the company are listed, if applicable;	Not applicable as the securities of the Company are not-listed on any stock exchange
j.	Details of the capital structure of the company including authorized, issued, subscribed and paid- up share capital	Please refer Part -B Clause No. 6.2 of the attached scheme.
k.	The name of the promoters and directors of the Company along with their address	<p>The promoter(s) of the Company are:</p> <ol style="list-style-type: none"> M3M India Private Limited Address: 41st Floor, Tower-1, M3M International Financial Center, Sector-66 Badshahpur, Gurgaon, Haryana, India, 122101.

M3M India Private Limited

CIN: U80903HR2007PTC044491

Registered & Corporate Office Address

41st Floor, Tower-1, M3M International Financial Center, Sector-66, Golf Course Road (Extn.), Gurugram-122101, Haryana, India

Sales Gallery

'M3M Gallery 77', Sector 77, Gurugram 122004, Haryana, India

M3M Experia 113, Sector-113, Dwarka Expressway, Gurugram-122017, Haryana, India

CRM Lounge

10th Floor, 'M3M Urbana Business Park', Tower A, Sector - 67, Golf Course Road (Extn.), Gurugram - 122101, Haryana, India.

	<p>The directors of the Company are:</p> <ol style="list-style-type: none"> Vijay Kumar Aggarwal (DIN: 05170472) Address: 1668, Sector-45, Kanahi (73), Gurugram-122003, Haryana. Director since: 23 /07/2019 Mohsin Khan (DIN: 10429726) Address: BCP 169, Gali No.03, Badkhal Extension, Near Red Light Chowk, Sector-49, Faridabad-121001, Haryana. Director since: 26 /12/2023
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For Transferor Company No 3 – Benchmark Infotech Private Limited

S No.	Particulars	
a.	Corporate Identification Number (CIN) of the company	U72300HR2006PTC056122
b.	Permanent Account Number (PAN)	AACCB9984D
c.	Name of the company	Benchmark Infotech Private Limited
d.	Date of incorporation	07/09/2006
e.	Type of the company	Private Company
f.	Registered office address and e-mail address;	41st Floor, Tower-1, M3M International Financial Center, Sector-66 Badshahpur, Gurgaon, Haryana, India, 122101. Email: benchmarkinfotech@gmail.com
g.	Summary of main object as per the memorandum of association; and main business carried on by the company;	Please refer Part -A Clause No. 1.3 of the attached scheme.
h.	Details of change of name, registered office and objects of the company during the last five years;	Please refer Part -B Clause No. 7 of the attached scheme.
i.	Name of the stock exchange (s) where securities of the company are listed, if applicable;	Not applicable as the securities of the Company are not-listed on any stock exchange
j.	Details of the capital structure of the company including authorized, issued, subscribed and paid- up share capital	Please refer Part -B Clause No. 6.3 of the attached scheme.
k.	The name of the promoters and directors of the Company along with their address	<p>The promoter(s) of the Company are:</p> <ol style="list-style-type: none"> M3M India Private Limited Address: 41st Floor, Tower-1, M3M International Financial Center, Sector-66 Badshahpur, Gurgaon, Haryana, India, 122101. <p>The directors of the Company are:</p> <ol style="list-style-type: none"> Prem Narayan (DIN: 06913078) Address: F-93, Gali No.8, Vishwas Park, Uttam Nagar, Delhi-110059. Director since: 12 /12/2022 Anurag Kulshreshtha (DIN:10429726) Address: 1 F, Pocket-3, Mayur Vihar, Phase-1, Chilla Saroda Khadar, Delhi-110091. Director since: 12 /12/2022

M3M India Private Limited

CIN: U80903HR2007PTC044491

Registered & Corporate Office Address

41st Floor, Tower-1, M3M International Financial Center, Sector-66, Golf Course Road (Extn.), Gurugram-122101, Haryana, India

Sales Gallery

M3M Gallery 77, Sector 77, Gurugram 122004, Haryana, India

M3M Experia 113, Sector-113, Dwarka Expressway, Gurugram-122017, Haryana, India

CRM Lounge

10th Floor, M3M Urbana Business Park, Tower A, Sector - 67, Golf Course Road (Extn.), Gurugram - 122101, Haryana, India.

For Transferor Company No 4 – Blossom Propbuild Private Limited

S No.	Particulars	
a.	Corporate Identification Number (CIN) of the company	U70101HR2012PTC056113
b.	Permanent Account Number (PAN)	AAFBCB0977K
c.	Name of the company	Blossom Propbuild Private Limited
d.	Date of incorporation	11/06/2012
e.	Type of the company	Private Company
f.	Registered office address and e-mail address;	41st Floor, Tower-1, M3M International Financial Center, Sector-66 Badshahpur, Gurgaon, Haryana, India, 122101. Email: blossompropbuild@gmail.com
g.	Summary of main object as per the memorandum of association; and main business carried on by the company;	Please refer Part -A Clause No. 1.4 of the attached scheme.
h.	Details of change of name, registered office and objects of the company during the last five years;	Please refer Part -B Clause No. 7 of the attached scheme.
i.	Name of the stock exchange (s) where securities of the company are listed, if applicable;	Not applicable as the securities of the Company are not-listed on any stock exchange
j.	Details of the capital structure of the company including authorized, issued, subscribed and paid- up share capital	Please refer Part -B Clause No. 6.4 of the attached scheme.
k.	The name of the promoters and directors of the Company along with their address	<p>The promoter(s) of the Company are:</p> <ol style="list-style-type: none"> M3M India Private Limited Address: 41st Floor, Tower-1, M3M International Financial Center, Sector-66 Badshahpur, Gurgaon, Haryana, India, 122101. <p>The directors of the Company are:</p> <ol style="list-style-type: none"> Vijay Kumar Aggarwal (DIN: 05170472) Address: 1668, Sector-45, Kanahi (73), Gurugram-122003, Haryana. Director since: 23 /07/2019 Mohsin Khan (DIN: 10429726) Address: BCP 169, Gali No.03, Badkhal Extension, Near Red Light Chowk, Sector-49, Faridabad-121001, Haryana. Director since: 26 /12/2023

For Transferor Company No 5 – Glory Infracon Private Limited

S No.	Particulars	
a.	Corporate Identification Number (CIN) of the company	U70109HR2012PTC056115
b.	Permanent Account Number (PAN)	AAECG6737D
c.	Name of the company	Glory Infracon Private Limited
d.	Date of incorporation	21/03/2012
e.	Type of the company	Private Company

M3M India Private Limited
CIN: U80903HR2007PTC044491

Registered & Corporate Office Address

41st Floor, Tower-1, M3M International Financial Center, Sector-66, Golf Course Road (Extn.), Gurugram-122101, Haryana, India

Sales Gallery

'M3M Gallery 77', Sector 77, Gurugram 122004, Haryana, India

M3M Experia 113, Sector-113, Dwarka Expressway, Gurugram-122017, Haryana, India

CRM Lounge

10th Floor, 'M3M Urbana Business Park', Tower A, Sector - 67, Golf Course Road (Extn.), Gurugram - 122101, Haryana, India.

f.	Registered office address and e-mail address;	41st Floor, Tower-1, M3M International Financial Center, Sector-66 Badshahpur, Gurgaon, Haryana, India, 122101. Email: gloryinfraconpvtltd@gmail.com
g.	Summary of main object as per the memorandum of association; and main business carried on by the company;	Please refer Part -A Clause No. 1.5 of the attached scheme.
h.	Details of change of name, registered office and objects of the company during the last five years;	Please refer Part -B Clause No. 7 of the attached scheme.
i.	Name of the stock exchange (s) where securities of the company are listed, if applicable;	Not applicable as the securities of the Company are not-listed on any stock exchange
j.	Details of the capital structure of the company including authorized, issued, subscribed and paid- up share capital	Please refer Part -B Clause No. 6.5 of the attached scheme.
k.	The name of the promoters and directors of the Company along with their address	<p>The promoter(s) of the Company are:</p> <ol style="list-style-type: none"> M3M India Private Limited Address: 41st Floor, Tower-1, M3M International Financial Center, Sector-66 Badshahpur, Gurgaon, Haryana, India, 122101. <p>The directors of the Company are:</p> <ol style="list-style-type: none"> Vijay Kumar Aggarwal (DIN: 05170472) Address: 1668, Sector-45, Kanahi(73), Gurugram-122003, Haryana. Director since: 23 /07/2019 Mohsin Khan (DIN: 10429726) Address: BCP 169, Gali No.03, Badkhal Extension, Near Red Light Chowk, Sector-49, Faridabad-121001, Haryana. Director since: 26 /12/2023

For Transferor Company No 6 – Hans Propcon Private Limited

S No.	Particulars	
a.	Corporate Identification Number (CIN) of the company	U70109HR2012PTC056062
b.	Permanent Account Number (PAN)	AACCH8912R
c.	Name of the company	Hans Propcon Private Limited
d.	Date of incorporation	14/03/2012
e.	Type of the company	Private Company
f.	Registered office address and e-mail address;	41st Floor, Tower-1, M3M International Financial Center, Sector-66 Badshahpur, Gurgaon, Haryana, India, 122101. Email: hanspropconpvtltd@gmail.com
g.	Summary of main object as per the memorandum of association; and main business carried on by the company;	Please refer Part -A Clause No. 1.6 of the attached scheme.
h.	Details of change of name, registered office	Please refer Part -B Clause No. 7 of the attached

M3M India Private Limited
CIN: U80903HR2007PTC044491

Registered & Corporate Office Address:

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Sales Gallery

'M3M Gallery 77', Sector 77, Gurugram-122004, Haryana, India

CRM Lounge

10th Floor, 'M3M Urbana Business Park', Tower A, Sector - 67, Golf Course Road (Extn.), Gurugram - 122101, Haryana, India.

	and objects of the company during the last five years;	scheme.
i.	Name of the stock exchange (s) where securities of the company are listed, if applicable;	Not applicable as the securities of the Company are not-listed on any stock exchange
j.	Details of the capital structure of the company including authorized, issued, subscribed and paid- up share capital	Please refer Part -B Clause No. 6.6 of the attached scheme.
k.	The name of the promoters and directors of the Company along with their address	<p>The promoter(s) of the Company are:</p> <ol style="list-style-type: none"> M3M India Private Limited Address: 41st Floor, Tower-1, M3M International Financial Center, Sector-66 Badshahpur, Gurgaon, Haryana, India, 122101. <p>The directors of the Company are:</p> <ol style="list-style-type: none"> Vijay Kumar Aggarwal (DIN: 05170472) Address: 1668, Sector-45, Kanahi(73), Gurugram-122003, Haryana. Director since: 23 /07/2019 Mohsin Khan (DIN: 10429726) Address: BCP 169, Gali No.03, Badkhal Extension, Near Red Light Chowk, Sector-49, Faridabad-121001, Haryana. Director since: 26 /12/2023

For Transferor Company No 7 - Rapid Infracon Private Limited

S No.	Particulars	
a.	Corporate Identification Number (CIN) of the company	U70100HR2010PTC045423
b.	Permanent Account Number (PAN)	AAECR8739E
c.	Name of the company	Rapid Infracon Private Limited
d.	Date of incorporation	06/05/2010
e.	Type of the company	Private Company
f.	Registered office address and e-mail address;	<p>41st Floor, Tower-1, M3M International Financial Center, Sector-66 Badshahpur, Gurgaon, Haryana, India, 122101.</p> <p>Email: rapidinfraconpvtltd@gmail.com</p>
g.	Summary of main object as per the memorandum of association; and main business carried on by the company;	Please refer Part -A Clause No. 1.7 of the attached scheme.
h.	Details of change of name, registered office and objects of the company during the last five years;	Please refer Part -B Clause No. 7 of the attached scheme.
i.	Name of the stock exchange (s) where securities of the company are listed, if applicable;	Not applicable as the securities of the Company are not-listed on any stock exchange
j.	Details of the capital structure of the company including authorized, issued, subscribed and paid- up share capital	Please refer Part -B Clause No. 6.7 of the attached scheme.
k.	The name of the promoters and directors of	The promoter(s) of the Company are:

M3M India Private Limited

CIN: U80903HR2007PTC044491

Registered & Corporate Office Address

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Sales Gallery

'M3M Gallery77', Sector 77, Gurugram 122004, Haryana, India

M3M Experia 113, Sector-113, Dwarka Expressway, Gurugram-122017, Haryana, India.

CRM Lounge

10th Floor, 'M3M Urbana Business Park', Tower A, Sector- 67, Golf Course Road (Extn.), Gurugram - 122101, Haryana, India.

	the Company along with their address	<p>1 M3M India Private Limited Address: 41st Floor, Tower-1, M3M International Financial Center, Sector-66 Badshahpur, Gurgaon, Haryana, India, 122101.</p> <p>The directors of the Company are:</p> <p>1 Prem Narayan (DIN: 06913078) Address: F-93, Gali No.8, Vishwas Park, Uttam Nagar, Delhi-110059. Director since: 17/12/2022</p> <p>2 Anurag Kulshreshtha (DIN: 09760926) Address: 1 F, Pocket-3, Mayur Vihar, Phase-1, Chilla Saroda Khadar, Delhi-110091. Director since: 17/12/2022</p>
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For Transferor Company No 8 – M3M Homes Private Limited

S No.	Particulars	
a.	Corporate Identification Number (CIN) of the company	U70200HR2014PTC051578
b.	Permanent Account Number (PAN)	AAJCM2164M
c.	Name of the company	M3M Homes Private Limited
d.	Date of incorporation	15/01/2014
e.	Type of the company	Private Company
f.	Registered office address and e-mail address;	<p>41st Floor, Tower-1, M3M International Financial Center, Sector-66 Badshahpur, Gurgaon, Haryana, India, 122101.</p> <p>Email: mthreemhomes@gmail.com</p>
g.	Summary of main object as per the memorandum of association; and main business carried on by the company;	Please refer Part -A Clause No. 1.8 of the attached scheme.
h.	Details of change of name, registered office and objects of the company during the last five years;	Please refer Part -B Clause No. 7 of the attached scheme.
i.	Name of the stock exchange (s) where securities of the company are listed, if applicable;	Not applicable as the securities of the Company are not-listed on any stock exchange
j.	Details of the capital structure of the company including authorized, issued, subscribed and paid- up share capital	Please refer Part -B Clause No. 6.8 of the attached scheme.
k.	The name of the promoters and directors of the Company along with their address	<p>The promoter(s) of the Company are:</p> <p>1. M3M India Private Limited Address: 41st Floor, Tower-1, M3M International Financial Center, Sector-66 Badshahpur, Gurgaon, Haryana, India, 122101.</p> <p>The directors of the Company are:</p> <p>1. Amit Raj (DIN: 05212082) Address: 78, Ground Floor, Orange</p>

M3M India Private Limited

CIN: U80903HR2007PTC044491

Registered & Corporate Office Address

41st Floor, Tower-1, M3M International Financial Center, Sector-66, Golf Course Road (Extn.), Gurugram-122101, Haryana, India

Sales Gallery

M3M Gallery 77, Sector 77, Gurugram 122004, Haryana, India

CRM Lounge

10th Floor, M3M Urbana Business Park, Tower A, Sector - 67, Golf Course Road (Extn.), Gurugram - 122101, Haryana, India.

	<p>Drive, Malibu Town, Opp. Good Earth Mall, Sector-47, Gurugram-122001, Haryana. Director since: 22/07/2019</p> <p>2. Mukesh Sharma (DIN: 09180244) Address: H.No.1460/1197, 27 Foot Road, West Side, Gajipur Road, Dabua Colony, Near Shukla Chakki, Faridabad-122101, Haryana Director since: 12/06/2023</p>
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For Transferee Company - M3M India Private Limited

S No.	Particulars	
a.	Corporate Identification Number (CIN) of the company	U80903HR2007PTC044491
b.	Permanent Account Number (PAN)	AACCT7082Q
c.	Name of the company	M3M India Private Limited
d.	Date of incorporation	21/03/2007
e.	Type of the company	Private Company
f.	Registered office address and e-mail address;	41st Floor, Tower-1, M3M International Financial Center, Sector-66 Badshahpur, Gurgaon, Haryana, India, 122101. Email: info@m3mindia.com
g.	Summary of main object as per the memorandum of association; and main business carried on by the company;	Please refer Part -A Clause No. 1.9 of the attached scheme.
h.	Details of change of name, registered office and objects of the company during the last five years;	Please refer Part -B Clause No. 7 of the attached scheme.
i.	Name of the stock exchange (s) where securities of the company are listed, if applicable;	Not applicable as the securities of the Company are not-listed on any stock exchange
j.	Details of the capital structure of the company including authorized, issued, subscribed and paid- up share capital	Please refer Part -B Clause No. 6.9 of the attached scheme.
k.	The name of the promoters and directors of the Company along with their address	<p>The promoter(s) of the Company are:</p> <p>1 M3M India Holdings Private Limited Address: Unit No. SB/C/5L/Office/008 M3M Urbana, Sector-67, Gurugram -122102, Haryana.</p> <p>2 Mr. Basant Kumar Bansal Address: Address: 103-B, The Aralias, DLF Golf Links, Golf Course Road, Sector-42, Sikanderpur Ghosi, Gurugram-122002, Haryana.</p> <p>3 Mr. Roop Kumar Bansal Address: Address: 103-B, The Aralias, DLF Golf Links, Golf Course Road, Sector-42, Sikanderpur Ghosi, Gurugram-122002,</p>

M3M India Private Limited
CIN: U80903HR2007PTC044491

Registered & Corporate Office Address

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Sales Gallery

'M3M Gallery77', Sector 77, Gurugram 122004, Haryana, India

M3M Experia 113, Sector-113, Dwarka Expressway, Gurugram-122017, Haryana, India

CRM Lounge

10th Floor, 'M3M Urbana Business Park', Tower A, Sector - 67, Golf Course Road (Extn.), Gurugram - 122101, Haryana, India.

		<p>Haryana.</p> <p>4. Ms. Abha Bansal Address: Address: 103-B, The Aralias, DLF Golf Links, Golf Course Road, Sector-42, Sikanderpur Ghosi, Gurugram-122002, Haryana.</p> <p>5. Mr. Pankaj Bansal Address: Address: 103-B, The Aralias, DLF Golf Links, Golf Course Road, Sector-42, Sikanderpur Ghosi, Gurugram-122002, Haryana.</p> <p>6. Mr. Piyush Bansal Address: Address: 103-B, The Aralias, DLF Golf Links, Golf Course Road, Sector-42, Sikanderpur Ghosi, Gurugram-122002, Haryana.</p> <p>The directors of the Company are:</p> <p>1. Vivek Singhal (DIN: 05170647) Address: Flat No.7A, Tower-1, Fairway West, M3M Golf Estate, Sector-65, Badshahpur, Gurugram-122101, Haryana. Director since: 10/07/2020</p> <p>2. Roop Kumar Bansal (DIN: 00454237) Address: Address: 103-B, The Aralias, DLF Golf Links, Golf Course Road, Sector-42, Sikanderpur Ghosi, Gurugram-122002, Haryana. Director since: 03/10/2011</p> <p>3. Anita Thakur (DIN: 08889759) Address: B-859, 1st Floor, 37, Green Field Colony, NHPC Colony, Faridabad-121010, Haryana Director since: 05/10/2020</p> <p>4. Yateesh Wahaal (DIN: 05150920) Address: Tower No.19, GF-2, ATS Advantage, Ahinsa Khand-1, Indirapuram, Ghaziabad - 201014, Uttar Pradesh. Wholetime Director since: 01/04/2023</p>
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5 The details of the scheme of amalgamation including:

For Transferor Companies & Transferee Company

S No.	Particulars
a.	The fact and details of any relationship subsisting between such companies who are parties to such scheme of compromise or All the Transferor Companies viz. Roshni Builders Private Limited, Afresh Builders Private Limited, Benchmark Infotech Private

M3M India Private Limited
CIN: U80903HR2007PTC044491

Registered & Corporate Office Address

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Sales Gallery

'M3M Gallery77', Sector 77, Gurugram 122004, Haryana, India

M3M Experia 113, Sector-113, Dwarka Expressway, Gurugram-122017, Haryana, India

CRM Lounge

10th Floor, 'M3M Urbana Business Park', Tower A, Sector - 67, Golf Course Road (Extn.), Gurugram - 122101, Haryana, India.

	arrangement, including holding, subsidiary or of associate companies.	Limited, Blossom Propbuild Private Limited, Glory Infracon Private Limited, Hans Propcon Private Limited, Rapid Infracon Private Limited, M3M Homes Private Limited are wholly owned subsidiaries of the Transferee Company. The Transferee Company i.e. M3M India Private Limited is a holding Company of all the Transferor Companies.																				
b.	Date of the Board meeting at which the scheme was approved by the Board of directors	12 th March 2024																				
c.	Name of the directors who voted in favor of the resolution, who voted against the resolution and who did not vote/ participate on such resolution	The Board resolution approving the scheme of amalgamation u/s 233 of the Companies Act, 2013 was passed unanimously by the Directors present at the meeting. The details of the same are provided in table 1 given at the end of this section.																				
d.	Parties involved in such compromise or arrangement;	The Scheme of amalgamation involves the following companies and their respective shareholders, creditors and debenture holders: <table border="1"> <thead> <tr> <th>Name of the Company</th> <th>Transferor/ Transferee Company</th> </tr> </thead> <tbody> <tr> <td>Roshni Builders Private Limited</td> <td>Transferor Company No.1</td> </tr> <tr> <td>Afresh Builders Private Limited</td> <td>Transferor Company No.2</td> </tr> <tr> <td>Benchmark Infotech Private Limited</td> <td>Transferor Company No.3</td> </tr> <tr> <td>Blossom Propbuild Private Limited</td> <td>Transferor Company No.4</td> </tr> <tr> <td>Glory Infracon Private Limited</td> <td>Transferor Company No.5</td> </tr> <tr> <td>Hans Propcon Private Limited</td> <td>Transferor Company No.6</td> </tr> <tr> <td>Rapid Infracon Private Limited</td> <td>Transferor Company No.7</td> </tr> <tr> <td>M3M Homes Private Limited</td> <td>Transferor Company No.8</td> </tr> <tr> <td>M3M India Private Limited</td> <td>Transferee Company</td> </tr> </tbody> </table>	Name of the Company	Transferor/ Transferee Company	Roshni Builders Private Limited	Transferor Company No.1	Afresh Builders Private Limited	Transferor Company No.2	Benchmark Infotech Private Limited	Transferor Company No.3	Blossom Propbuild Private Limited	Transferor Company No.4	Glory Infracon Private Limited	Transferor Company No.5	Hans Propcon Private Limited	Transferor Company No.6	Rapid Infracon Private Limited	Transferor Company No.7	M3M Homes Private Limited	Transferor Company No.8	M3M India Private Limited	Transferee Company
Name of the Company	Transferor/ Transferee Company																					
Roshni Builders Private Limited	Transferor Company No.1																					
Afresh Builders Private Limited	Transferor Company No.2																					
Benchmark Infotech Private Limited	Transferor Company No.3																					
Blossom Propbuild Private Limited	Transferor Company No.4																					
Glory Infracon Private Limited	Transferor Company No.5																					
Hans Propcon Private Limited	Transferor Company No.6																					
Rapid Infracon Private Limited	Transferor Company No.7																					
M3M Homes Private Limited	Transferor Company No.8																					
M3M India Private Limited	Transferee Company																					
e.	In case of amalgamation or merger, the appointed date, effective date, share exchange ratio (if applicable) and other considerations, if any in pursuance to the proposed scheme	<p>"Appointed date" for this purpose of this scheme is 01st April 2023.</p> <p>"Effective date" means the date or the last date when the certified copy of the order of the Central Government is filed with the concerned Registrar of Companies by the Transferor Companies and the Transferee Company.</p> <p>"Share exchange ratio" - Not applicable, as</p>																				

M3M India Private Limited
CIN: U80903HR2007PTCO44491

Registered & Corporate Office Address

41st Floor, Tower-3, M3M International Financial Center,
Sector-66, Golf Course Road (Extn.), Gurugram-122101,
Haryana, India

Sales Gallery

M3M Gallery 77, Sector 77,
Gurugram 122004, Haryana,
India

M3M Experia 113, Sector-113,
Dwarka Expressway, Gurugram-122017,
Haryana, India

CRM Lounge

10th Floor, 'M3M Urbana Business Park', Tower A,
Sector - 67, Golf Course Road (Extn.), Gurugram - 122101,
Haryana, India.

		<p>wholly owned subsidiary is merging with its holding company</p> <p>“Considerations” - Since, the Transferor Companies are wholly owned subsidiaries of the Transferee Company, the shares of the Transferor Companies held by the Transferee Company will stand cancelled and there shall be no issuance of shares or payment of any consideration by Transferee Company to the shareholders of the Transferor Companies. Accordingly, there is no consideration involved in this scheme.</p> <p>Please refer Clause No 10 of Part C of attached scheme.</p>
f.	Summary of valuation report, if any, including basis of valuation and fairness opinion of the registered valuer, if any; and the declaration that the valuation reports is available for inspection at the registered office of the company	Not applicable. The Company is not required to obtain valuation report as the amalgamation is pursuant to Section 233 of the Companies Act, 2013 involving amalgamation of Wholly owned subsidiaries with the Holding Company.
g.	Details of capital/debt restructuring	Not applicable as the scheme does not involve any capital / debt restructuring.
h.	Rationale for the compromise or arrangement	Please refer Part - A clause No. 3 of the attached scheme.
i.	Benefits of the compromise or arrangement as perceived by the Board of directors to the company, members, creditors and others (as applicable)	Please refer Part - A clause No. 3 of the attached scheme.
j.	Amount due to unsecured creditors	The details of amount due to unsecured creditors as on 31 December 2023 (“Cute-off date”) are provided in table 2 given at this end of this section.
k.	<p>Disclosure about the effect of the compromise or arrangement on:</p> <p>(a) key managerial personnel;</p> <p>(b) directors;</p> <p>(c) promoters;</p> <p>(d) non-promoter members;</p> <p>(e) depositors;</p> <p>(f) creditors;</p> <p>(g) debenture holders;</p> <p>(h) deposit trustee and debenture trustee;</p> <p>(i) employee of the company;</p>	None of the parties are impacted in any way post sanctioning of the Scheme and reference to the same has been made at the respective places in the Scheme of Amalgamation attached herewith.
l.	Disclosure about effect of scheme of amalgamation on material interests or directors, Key Managerial Personnel (KMP) and debenture trustee.	The Scheme of amalgamation has no impact on the material interests of directors, Key Managerial Personnel and debenture trustees of the respective companies involved in the Scheme of Amalgamation.

M3M India Private Limited
CIN: U80903HR2007PTC044491

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Sales Gallery

M3M Gallery 77, Sector 77,
Gurugram 122004, Haryana,
India

M3M Experia 113, Sector-113,
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Haryana, India.

m.	Details of investigation or proceedings, if any, pending against the company under the Companies Act, 2013.	No investigation or proceeding are pending against the company under the Companies Act 2013.
n.	<p>Details of the availability of the following documents for obtaining extract from or for making/obtaining copies of or for inspection by the members and creditors, namely:</p> <p>(a) latest audited financial statements of the company including consolidated financial statements;</p> <p>(b) copy of scheme of compromise or arrangement;</p> <p>(c) contracts or agreements material to the compromise or arrangement;</p> <p>(d) the certificate issued by Auditor of the company to the effect that the accounting treatment if any proposed in the scheme of compromise or arrangement is in conformity with the Accounting standards prescribed under section 133 of the Companies Act, 2013 and</p> <p>(e) such other information or documents as the Board or Management believes necessary and relevant for making decision for or against the scheme;</p>	<p>The following documents will be open for obtaining extract or for making or obtaining copies of or for inspection at the respective Registered Office of the Applicant Companies from the date of issue of notice upto the date of the meeting and shall also be made available at the meeting venue, where the proposed EGM will be held:</p> <p>a) Latest audited financial statements of all the Transferor Companies and the Transferee Company;</p> <p>b) Copy of Scheme of Amalgamation;</p> <p>c) The certificate issued by Auditor of the all the Transferor Companies and the Transferee Company to the effect that the accounting treatment, proposed in the Scheme of Compromise or Arrangement is in conformity with the Accounting Standards prescribed under Section 133 of the Companies Act, 2013.</p>
o.	Details of approvals, sanctions or no-objection(s), if any, from regulatory or any other government authorities required, received or pending for the purpose scheme of compromise or arrangement.	<p>The Copies of the Scheme of amalgamation has already been submitted with the following regulatory and governmental authorities:</p> <ol style="list-style-type: none"> 1. Registrar of Companies, NCT of Delhi & Haryana (ROC), 2. Official liquidator, Attached to the High Court of Punjab & Haryana (OL); & 3. Income Tax Authorities <p>Upto the date of the notice, none of the concerned companies have received approval or no-objection or suggestions from any of the aforementioned authorities.</p> <p>Post approval of the Scheme by the members, creditors and the debenture holders, the Transferee Company is required to seek approval of Central Government, powers delegated to Regional Director, Northern Region, for sanctioning of the Scheme.</p>

M3M India Private Limited

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CRM Lounge

10th Floor, M3M Urbana Business Park, Tower A, Sector - 67, Golf Course Road (Extn.), Gurugram - 122101, Haryana, India.

**Table 1 – Details of Voting by Directors
For Transferor Company No 1 - Roshni Builders Private Limited**

Sno.	Name	DIN	Whether Attended / Not Attended
1	Vijay Kumar Aggarwal	05170472	Attended
2	Mohsin Khan	10429726	Attended

Name of the Director who voted against the resolution: **None**

Name of the Director who did not vote or participate on such resolution: **None**

For Transferor Company No 2 – Afresh Builders Private Limited

Sno.	Name	DIN	Whether Attended / Not Attended
1	Vijay Kumar Aggarwal	05170472	Attended
2	Mohsin Khan	10429726	Attended

Name of the Director who voted against the resolution: **None**

Name of the Director who did not vote or participate on such resolution: **None**

For Transferor Company No 3 – Benchmark Infotech Private Limited

Sno.	Name	DIN	Whether Attended / Not Attended
1	Prem Narayan	06913078	Attended
2	Anurag Kulshreshtha	09760926	Attended

Name of the Director who voted against the resolution: **None**

Name of the Director who did not vote or participate on such resolution: **None**

For Transferor Company No 4 - Blossom Propbuild Private Limited

Sno.	Name	DIN	Whether Attended / Not Attended
1	Vijay Kumar Aggarwal	05170472	Attended
2	Mohsin Khan	10429726	Attended

Name of the Director who voted against the resolution: **None**

Name of the Director who did not vote or participate on such resolution: **None**

For Transferor Company No 5 – Glory Infracon Private Limited

Sno.	Name	DIN	Whether Attended / Not Attended
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1	Vijay Kumar Aggarwal	05170472	Attended
2	Mohsin Khan	10429726	Attended

Name of the Director who voted against the resolution: **None**

Name of the Director who did not vote or participate on such resolution: **None**

For Transferor Company No 6 – Hans Propcon Private Limited

Sno.	Name	DIN	Whether Attended / Not Attended
1	Vijay Kumar Aggarwal	05170472	Attended
2	Mohsin Khan	10429726	Attended

Name of the Director who voted against the resolution: **None**

Name of the Director who did not vote or participate on such resolution: **None**

For Transferor Company No 7 – Rapid Infracon Private Limited

Sno.	Name	DIN	Whether Attended / Not Attended
1	Prem Narayan	06913078	Attended
2	Anurag Kulshreshtha	09760926	Attended

Name of the Director who voted against the resolution: **None**

Name of the Director who did not vote or participate on such resolution: **None**

For Transferor Company No 8 – M3M Homes Private Limited

Sno.	Name	DIN	Whether Attended or Not Attended
1	Amit Raj	05212082	Attended
2	Mukesh Sharma	09180244	Attended

Name of the Director who voted against the resolution: **None**

Name of the Director who did not vote or participate on such resolution: **None**

For Transferee Company – M3M India Private Limited

Sno.	Name	DIN	Whether Attended / Not Attended
1	Vivek Singhal	05170647	Attended
2	Roop Kumar Bansal	00454237	Not Attended

M3M India Private Limited

CIN: U80903HR2007PTC044491

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Sales Gallery

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Gurugram 122004, Haryana,
India

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Haryana, India.

3	Anita Thakur	08889759	Attended
4	Yateesh Wahaal	05150920	Attended

Name of the Director who voted against the resolution: **None**

Name of the Director who did not vote or participate on such resolution: **One**

Table 2 – Details of Amount due to Un-secured Creditors

S No.	Name of the Transferor / Transferee Company	Amount Due to Un-secured Creditors (INR)
1	Roshni Builders Private Limited (Transferor Company No. 1)	2,72,66,24,017.69
2	Afresh Builders Private Limited (Transferor Company No. 2)	4,00,330.84
3	Benchmark Infotech Private Limited (Transferor Company No. 3)	59,08,68,904.14
4	Blossom Propbuild Private Limited (Transferor Company No. 4)	7,19,572.00
5	Glory Infracon Private Limited (Transferor Company No. 5)	9,12,222.00
6	Hans Propcon Private Limited (Transferor Company No. 6)	16,53,21,798.26
7	Rapid Infracon Private Limited (Transferor Company No. 7)	Nil
8	M3M Homes Private Limited (Transferor Company No. 8)	2,73,90,000.00
9	M3M India Private Limited (Transferee Company)	2760,69,14,732.52

The rationale for the proposed merger is provided in clause 3 of the Scheme, which is attached as Annexure 2 to this Notice.

Accordingly, the Board recommends the aforementioned resolution for the approval of the members of the Company by way of passing a resolution with requisite majority.

None of the Directors, Key Managerial Personnel and their relatives is concerned or interested, financially or otherwise in the resolution except to the extent of their shareholding in the Company, if any

For M3M India Private Limited



Yateesh Wahaal
Wholetime Director
DIN: 05150920

Date: 29.04.2024
Place: Gurugram

Annexure-4

**FORM MGT - 11
PROXY FORM**

[Pursuant to section 105(6) of the Companies Act, 2013 and Rule 19(3) of the Companies (Management and Administration) Rules, 2014]

CIN	U80903HR2007PTC044491
Name of the company	M3M India Private Limited
Registered office	41st Floor, Tower-1, M3M International Financial Center, Sector-66, Gurugram, Haryana - 122101.

Name of the member(s)	
Registered address	
Email Id	
Folio No.	

I/We, being the member(s) of _____ shares of M3M India Private Limited hereby appoint

Name - _____
 Address - _____
 Email ID - _____
 Signature - _____

as my /our proxy to attend for me / us and on my / our behalf at the Extra-Ordinary General Meeting ("EGM") of the Company to be held on Tuesday, 30th April, 2024 at 01:00 pm at the registered office of the Company situated at 41st Floor, Tower-1, M3M International Financial Center, Sector-66, Gurugram Haryana - 122101 and at any adjournment(s) thereof in respect of such resolutions as are indicated below:

S No.	Special Business	For*	Against*
1	To Approve the Scheme of Amalgamation of Roshni Builders Private Limited (Transferor Company No.1), Afresh Builders Private Limited (Transferor Company No.2), Benchmark Infotech Private Limited, (Transferor Company No.3), Blossom Propbuild Private Limited (Transferor Company No.4), Glory Infracon Private Limited (Transferor Company No.5), Hans Propcon Private Limited (Transferor Company No.6), Rapid Infracon Private Limited (Transferor Company No.7), M3M Homes Private Limited (Transferor Company No.8) (collectively hereinafter to as "Transferor Companies") with and into M3M India Private Limited (hereinafter to be referred as "Transferee Company") and their respective shareholders and creditors.		

Signed this _____ day of _____ 2024

Signature of Member _____

Signature of proxy holder _____

Affix Re.1/-
Revenue
Stamp

Note:

1. The proxy form should be signed by the member across the stamp.
2. A member intending to appoint a proxy should complete the Proxy Form and deposit it at the Company's Registered Office, before the scheduled meeting.
3. *It is optional to put "X" in the appropriate column against the resolution indicated in the box.

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CIN: U80903HR2007PTC044491

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CRM Lounge
M3M Experia 113, Sector-113, Dwarka Expressway, Gurugram-122017, Haryana, India

CRM Lounge
10th Floor, 'M3M Urbana Business Park', Tower A, Sector - 67, Golf Course Road (Extn.), Gurugram - 122101, Haryana, India.

Annexure-5

ATTENDANCE SLIP

EXTRA-ORDINARY GENERAL MEETING, TUESDAY, 30TH APRIL, 2024 AT 01:00 PM

Folio No./ DP ID No.*/ Client ID No.*	
No. of Shares	

Name & Address of Shareholder / Proxy holder

I certify that I am a registered shareholder/proxy for the registered shareholder of the Company and hereby record my presence at the Extra-Ordinary General Meeting ("EGM") of the Company held on Tuesday, 30th April, 2024 at 01:00 pm at the registered office of the Company situated at 41st Floor, Tower-1, M3M International Financial Center, Sector-66, Gurugram Haryana – 122101.

Member's / Proxy's Signature

Note:

- 1. Shareholder attending the meeting in person or by proxy is requested to complete the attendance slip and handover at the entrance of the Meeting.**
- 2. *Applicable for the members holding shares in dematerialised form.**

M3M India Private Limited

CIN: U80903HR2007PTC044491

Registered & Corporate Office Address

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Haryana, India

Sales Gallery

*M3M Gallery 77, Sector 77,
Gurugram 122004, Haryana,
India

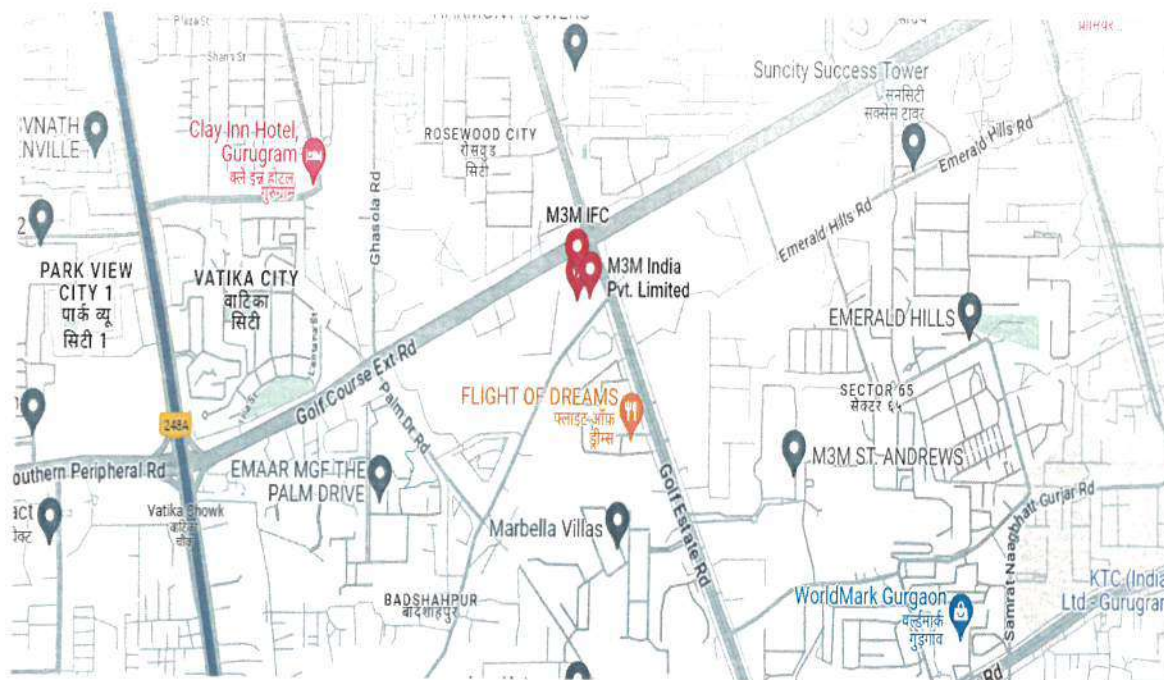
M3M Experia 113, Sector-113,
Dwarka Expressway, Gurugram-122017,
Haryana, India

CRM Lounge

10th Floor, M3M Urbana Business Park, Tower A,
Sector - 67, Golf Course Road (Extn.), Gurugram - 122101,
Haryana, India.

Annexure-6

ROUTE MAP FOR THE VENUE OF THE EXTRA-ORDINARY GENERAL MEETING ("EGM"):



For M3M India Private Limited

Yateesh Wahaal
Wholtime Director
DIN: 05150920

Date: 29.04.2024
Place: Gurugram

M3M India Private Limited
CIN: UB0903HR2007PTCO44491

Registered & Corporate Office Address
41st Floor, Tower-1, M3M International Financial Center,
Sector-66, Golf Course Road (Extn.), Gurugram-122101,
Haryana, India

Sales Gallery

'M3M Gallery77', Sector 77,
Gurugram 122004, Haryana,
India

M3M Experia 113, Sector-113,
Dwarka Expressway, Gurugram-122017,
Haryana, India

CRM Lounge

10th Floor, M3M Urbana Business Park, Tower A,
Sector - 67, Golf Course Road (Extn.), Gurugram - 122101,
Haryana, India.

Annexure 7

CONSENT FOR CONVENING THE EXTRA-ORDINARY GENERAL MEETING AT SHORTER NOTICE
[Pursuant to section 101(1) of the Companies Act, 2013]

To,

The Board of Directors
M3M India Private Limited
Registered Office Address: 41st Floor, Tower-1,
M3M International Financial Center, Sector-66,
Gurugram, Haryana - 122101.

Subject: Consent for Convening Extra-Ordinary General Meeting ("EGM") of the Company at shorter notice.

With reference to the notice dated _____, I _____, the Authorized Representative/Director of (_____) (CIN:_____), being the equity shareholder of (Name of the Transferor/Transferee Company) (hereinafter "the Company") holding (_____) equity shares of face value INR 10/- each, do hereby give the consent, pursuant to Section 101(1) of the Companies Act, 2013, to convene the Extra-Ordinary General Meeting of the Company on Tuesday, 30th April 2024, at 01:00 P.M. at the registered office of the Company situated at 41st Floor, Tower-1, M3M International Financial Center, Sector-66, Gurugram, Haryana - 122101 at shorter notice.

For _____ (Name of the Member)

(Name of the Director/ Authorized Signatory)

Designation:

DIN:

Date:

Place:

M3M India Private Limited
CIN: U80903HR2007PTC044491

Registered & Corporate Office Address

41st Floor, Tower-1, M3M International Financial Center,
Sector-66, Golf Course Road (Extn.), Gurugram-122101,
Haryana, India

Sales Gallery

M3M Gallery 77, Sector 77,
Gurugram 122004, Haryana,
India

M3M Experia 113, Sector-113,
Dwarka Expressway, Gurugram-122017,
Haryana, India

CRM Lounge

10th Floor, 'M3M Urbana Business Park', Tower A,
Sector - 67, Golf Course Road (Extn.), Gurugram - 122101,
Haryana, India: